HAIYI

IMPORT & EXPORT (CHINA) LIMITED

PROJECT FUNDING & TRANSACTION PROCEDURE
DEED OF AGREEMENT

A structured framework for project funding coordination, settlement procedure, wallet requirements, commercial participation and project-owner undertakings.

HAIYI	PROJECT OWNER
60%	40%

Document Status: Commercial transaction framework for review and execution by the applicable project parties. Project-specific terms remain subject to definitive documentation.
Confidential: For the identified Project Owner and authorized representatives only.

01. HAIYI CORPORATE IDENTITY & ROLE

This Deed is issued under the corporate name **HAIYI IMPORT & EXPORT (CHINA) LIMITED**. HAIYI acts as the transaction-facing project funding consultant/coordinator/adviser for the process described in this Deed. HAIYI is the corporate party with whom the Project Owner communicates and through whom the applicable transaction procedure is coordinated.

Legal Name	HAIYI IMPORT & EXPORT (CHINA) LIMITED
Chinese Name	■■■■■■■■■■■■■
Registration No.	76993471
Incorporation Date	23 May 2024
Address	11th Floor, 99 Queen's Road Central, Central, Hong Kong
Authorized Representative	WANG WEIDONG, CEO
Identification Reference	Passport / ID: ED7192120
Banking Institution	DBS BANK (HONG KONG) LIMITED

02. PURPOSE OF THIS DEED

The purpose of this Deed is to establish a clear and understood framework before a project enters the funding and settlement stage. It addresses HAIYI's commercial interest, the project-owner obligations, staged disclosure, wallet procedure, blockchain network requirements, normal network fees and security precautions.

- Explain the proposed transaction route before funding is initiated.
- Record HAIYI's 60% and the Project Owner's 40% commercial participation.
- Explain network/gas requirements in advance so the Project Owner is not surprised after receiving USDT.
- Separate public wallet information from sensitive wallet credentials.
- Create a clear written acknowledgement before the applicable funding stage.

03. HAIYI FUNDING INTEREST & PROJECT PARTICIPATION

The parties acknowledge that the central commercial term of the HAIYI arrangement is:

HAIYI	PROJECT OWNER
60%	40%

3.1 Profit participation. For each project successfully funded through the HAIYI-arranged process, HAIYI shall be entitled to sixty percent (60%) of the project's distributable profit/return, while the Project Owner shall retain forty percent (40%), unless a project-specific definitive agreement expressly provides otherwise.

3.2 Equity/shareholding. Where the project is legally structured through a company or project vehicle and the commercial arrangement is implemented as equity, the definitive project/shareholder documentation shall, subject to applicable law and the agreed structure, reflect HAIYI's sixty percent (60%) economic/equity participation and the Project Owner's forty percent (40%) participation.

3.3 Protection of interest. The Project Owner shall not unilaterally reduce, cancel, transfer or otherwise alter HAIYI's agreed 60% participation after funding, except by written agreement with HAIYI.

3.4 Accounting. Revenue, allowable expenses, taxes, reserves, financing costs and other agreed deductions shall be documented so the distributable amount is transparent.

04. FUNDING PROCESS & STAGED DISCLOSURE

STAGE	PURPOSE	MAIN CONTENT
1	**Procedure Review**	DOA, 60/40 terms, wallet procedure, settlement route, network-fee explanation.
2	**Acceptance**	Project Owner acknowledges understanding and accepts the applicable procedure.
3	**Transaction Disclosure**	Applicable funding-side, project and settlement information is exchanged at the appropriate formal stage.
4	**Funding / Settlement**	Funding proceeds through the agreed and verified route, subject to definitive documentation.

05. TRUST WALLET & DEDICATED TRANSACTION WALLET

Where the agreed settlement procedure uses Trust Wallet, the Project Owner is advised to create a **new wallet dedicated to the transaction** rather than expose an existing wallet used for unrelated personal or business activity. This is intended to improve separation, clarity and security.

• The Project Owner controls its own wallet and credentials.

• HAIYI does not require a seed phrase, private key, wallet password, recovery phrase or OTP.

• Only necessary public information should be shared, such as wallet address and selected network.

• The Project Owner should independently verify the address and network before approving any transaction.

06. COLDTRUSTS SETTLEMENT PATHWAY

Where Coldtrusts is identified in the agreed procedure, it is a procedural settlement/intermediary component that is part of a technical requirement of the underlying blockchain. It can technically transfer compatible assets between compatible wallets without any delays. The Project Owner should therefore understand and accept the named settlement pathway before signing.

The receiving party must acknowledge that additional regulatory and operational consideration may apply to sender connected within the China region. The China region with its relevant financial institutions and authorities have maintained Restrictions concerning Virtual-currency trading and regulated financial activities, in this regard Haiyi does not represent that digital-asset settlement is automatically permissible for every party, transaction or jurisdiction hence the Coldtrusts settlement pathway to enable this transaction bypass the regional restriction of crypto which is affecting our business. The purpose of identifying a designated settlement pathway is to establish in advance

- The intended settlement Route
- The applicable blockchain network
- The receiving and sending wallet arrangement
- The parties responsible for initiating transaction and the applicable network requirement
- Any applicable third-party wallet terms or charges and the procedure for confirming, reconciling or returning funds.

The receiving party should independently review the applicable terms, supported network, withdrawal conditions, legal fees and other requirements before proceeding.

This section is categorically stated for the purpose of transparency to explain why a particular settlement pathway may appear in the transaction procedure before any digital-asset transaction is initiated and to ensure that all parties understand the regulatory, technical and operational considerations before proceeding.

07. BLOCKCHAIN NETWORK & GAS / TRANSACTION FEES

The Project Owner must understand blockchain network requirements before receiving or attempting to transfer USDT. USDT is not the native gas asset of every blockchain, so a wallet may show a USDT balance while still requiring the network's native asset for a later outgoing transaction.

NETWORK	USDT	NATIVE ASSET FOR NETWORK FEE
BNB Smart Chain	USDT BEP-20	BNB
Ethereum	USDT ERC-20	ETH

Fee acknowledgement. Network fees vary. The Project Owner shall conduct its own research and verify current requirements before initiating an outgoing transaction. A normal blockchain network fee is not, by itself, a HAIYI funding fee, activation fee, release fee, verification fee or processing fee.

08. WALLET SECURITY & PROHIBITED CREDENTIAL DISCLOSURE

For the protection of the Project Owner and HAIYI, wallet credentials that provide control of assets must remain private.

Never provide	Seed / recovery phrase; private key; wallet password; OTP or authentication code.
Public information	Wallet address, selected network and transaction hash/identifier where applicable.
Verification	Confirm address and network independently before signing or broadcasting a transaction.

09. NO TEST / ACTIVATION / RELEASE PAYMENT

HAIYI's procedure does not require a Project Owner to make a test payment, activation payment, release payment, gas deposit, security deposit, cryptocurrency test or unexplained advance merely to prove that the Project Owner can receive funding.

Where a genuine blockchain transaction requires a network fee for a transaction initiated by the wallet owner, that fee is a network requirement and should be independently verified against the selected blockchain. It must not be confused with an unexplained payment to HAIYI or an unrelated third party.

10. IF THE TRANSACTION CANNOT PROCEED

If the transaction cannot be completed, the parties shall communicate promptly and cooperate in determining the cause. If identifiable HAIYI funds have already been received and the transaction is terminated under the applicable definitive agreement, the Project Owner shall cooperate with the lawful return of such funds to the verified return address designated through the agreed process.

No Project Owner is required to surrender a wallet login, private key, seed phrase or other credential to HAIYI. Any return of digital assets shall be carried out through an appropriate transaction controlled by the wallet owner and supported by the relevant transaction record.

11. FUNDING-SIDE INFORMATION & SOURCE-OF-FUNDS

HAIYI may coordinate with a separate funding party, investor, lender, programme manager or other transaction participant. The identity and supporting information of such party may be disclosed at the appropriate formal stage, subject to confidentiality, verification and the transaction structure.

Where source-of-funds or financial-capability evidence is required, applicable documentation should be provided through the appropriate formal channel. This Deed is not itself a bank statement, proof of funds, bank guarantee or independent certification of another party's financial resources.

12. PROJECT OWNER'S LIMITED INFORMATION REQUIREMENT

The HAIYI process is intended to avoid unnecessary paperwork at the initial procedure-acceptance stage. The Project Owner should provide only the corporate, project and public wallet information reasonably required for the applicable transaction stage.

- Authorized project-owner/company identification required for execution.
- Project-specific information required for the funding structure.
- Public receiving-wallet address and selected network when the wallet stage is reached.
- Only additional corporate, project or compliance documents reasonably required for the definitive transaction.

13. PROJECT OWNER UNDERTAKINGS

- Provide accurate project and authority information.
- Read and understand the procedure before accepting it.
- Verify wallet addresses and networks before transactions.
- Maintain sufficient native network asset where required for transactions initiated from its wallet.
- Protect HAIYI confidential information.
- Not alter HAIYI's agreed 60% participation without written consent.
- Cooperate with completion or lawful termination.

14. OATH / AGREED DECLARATION

I, _____, being the authorized representative of

_____, hereby acknowledge that I have received, read and understood the HAIYI Project Funding & Transaction Procedure Deed.

1. I acknowledge the agreed HAIYI commercial participation of 60% and Project Owner participation of 40%, subject to the definitive project structure and applicable law.

2. I acknowledge that project profit/return distributions shall be accounted for in accordance with the agreed project documentation and that HAIYI's agreed 60% participation shall not be unilaterally reduced or cancelled.

3. I acknowledge that blockchain network transactions may require the network's native asset for transaction fees, including BNB for BNB Smart Chain or ETH for Ethereum as applicable.

4. I confirm that I will conduct my own research and verify the applicable wallet, network, platform and transaction requirements before approving a transaction.

5. I understand that HAIYI does not require my seed phrase, private key, wallet password, recovery phrase or OTP.

6. I acknowledge that a normal network fee is distinct from a HAIYI funding fee, activation fee or release fee.

7. I agree that if the transaction cannot proceed or is terminated under the applicable agreement, I will cooperate with the lawful return or settlement of identifiable HAIYI funds through the agreed verified process.

8. I agree to keep HAIYI's confidential corporate and transaction information private and to comply with the applicable procedure.

Declaration: I make this declaration voluntarily and confirm that I have had the opportunity to seek independent professional advice before signing where I consider such advice necessary.

15. EXECUTION & SIGNATURES

HAIYI IMPORT & EXPORT (CHINA) LIMITED	FOR THE PROJECT OWNER
Name: WANG WEIDONG Position: CEO Signature:  Company Stamp:  Date: 2/10/2026	Company: Autorrized Representative: Position: Signature: Company Stamp: Date _____

Project Reference: _____

Project Name: _____

Funding Amount: _____

Settlement Network: _____

Public Receiving Wallet: _____

ANNEX A. QUICK TRANSACTION CHECKLIST

1	DOA reviewed and understood.
2	60/40 participation accepted.
3	Dedicated wallet created where required.
4	Correct USDT network confirmed.
5	BNB / ETH network-fee requirement understood where applicable.
6	No seed phrase/private key/password/OTP disclosed.
7	Public receiving address independently verified.
8	Applicable funding-side information exchanged at the agreed stage.

ANNEX B. DIGITAL-ASSET SETTLEMENT ACKNOWLEDGEMENT

Before any transfer, sender and recipient should independently confirm the token, blockchain network, receiving address and applicable network fee. Tokens with the same name may exist on different networks and must not be sent to an incompatible network.

USDT BEP-20	BNB Smart Chain; BNB generally required for network transaction fees.
USDT ERC-20	Ethereum; ETH generally required for network transaction fees.
Security	Only public wallet information should be shared; preserve transaction hashes/identifiers where applicable.

ANNEX C. HAIYI AUTORISED REPRESENTATIVE PASSPORT

